

**City of Odessa, Texas
Debt Transparency Report
as of September 30, 2019**

Type of Entity	City
Address	411 West 8th Street
City	Odessa, Texas
Zip	79761
County	Ector
Telephone	432-335-3274
Contact	Cindy Muncy
Title	Assistant City Manager
Email	cmuncy@odessa-tx.gov

Issuer Credit Ratings	G.O.
Moody's	Aa2
Fitch	-
S&P	A+

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
Certificates of Obligation Series 2013	Yes	\$ 51,335,000	\$ 6,515,000	\$ 499,375	\$ 7,014,375	03/01/2033	\$ 53,809,374	\$ 14,772,048	\$ 25,655,833	Park facilities, traffic signals, drainage and paving streets
Certificates of Obligation Series 2019	Yes	81,000,000	81,000,000	38,805,391	\$ 119,805,391	03/01/2039	93,751,759	-	\$ 93,751,759	Park improvements, fire stations, animal shelter, building improvements, drainage, lighting, and paving streets
General Obligation Refunding 2012	Yes	6,780,000	4,195,000	386,625	4,581,625	03/01/2024	N/A Refunding	N/A Refunding	N/A	Refunding
General Obligation Refunding 2014	Yes	10,060,000	7,570,000	1,119,900	8,689,900	03/01/2026	N/A Refunding	N/A Refunding	N/A	Refunding
General Obligation Refunding 2015	Yes	55,565,000	46,950,000	10,064,075	57,014,075	03/01/2027	N/A Refunding	N/A Refunding	N/A	Refunding
General Obligation Refunding 2017	Yes	36,280,000	34,240,000	12,654,400	46,894,400	03/01/2033	N/A Refunding	N/A Refunding	N/A	Refunding
Total - All Debt Issues			\$ 180,470,000	\$ 63,529,766	\$ 243,999,766		\$ 147,561,133	\$ 14,772,048	\$ 119,407,592	
Total - Secured by Ad Valorem Tax			\$ 180,470,000	\$ 63,529,766	\$ 243,999,766					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
None				\$ -
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 137,180,000	\$ 54,331,166	\$ 191,511,166
Water & Sewer System	43,290,000	9,198,600	52,488,600
Total - Secured by Ad Valorem Tax	\$ 180,470,000	\$ 63,529,766	\$ 243,999,766

Per Capita: Secured by Ad Valorem Tax

Population: 126,753 Source: U.S. Census Bureau of Economic Analysis

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Certificates of Obligation Series 2013	\$ 51.40	\$ 3.94	\$ 55.34
Certificates of Obligation Series 2019	639.04	306.15	945.19
General Obligation Refunding 2012	33.10	3.05	36.15
General Obligation Refunding 2014	59.72	8.84	68.56
General Obligation Refunding 2015	370.41	79.40	449.80
General Obligation Refunding 2017	270.13	99.84	369.97
	\$ 1,423.79	\$ 501.21	\$ 1,925.00
* Repayment by Ad Valorem Tax	\$ 1,082.26	\$ 428.64	\$ 1,510.90