

**City of Odessa, Texas
Debt Transparency Report
as of September 30, 2018**

Type of Entity	City
Address	411 West 8th Street
City	Odessa, Texas
Zip	79761
County	Ector
Telephone	432-335-3274
Contact	Cindy Muncy
Title	Interim Assistant City Manager
Email	cmuncy@odessa-tx.gov

Issuer Credit Ratings	G.O.
Moody's	Aa3
Fitch	
S&P	AA-

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
Certificates of Obligation Series 2013	Yes	\$ 51,335,000	\$ 8,480,000	\$ 874,250	\$ 9,354,250	03/01/2033	\$ 53,809,374	\$ 14,772,048	\$ 25,655,833	Park facilities, traffic signals, drainage and paving streets
General Refunding Bond 2006*	Yes	18,735,000	1,960,000	116,000	2,076,000	03/01/2020	N/A Refunding	N/A Refunding	N/A	Refunding
General Obligation Refunding 2009	Yes	7,345,000	385,000	7,700	392,700	03/01/2019	N/A Refunding	N/A Refunding	N/A	Refunding
General Obligation Refunding 2012	Yes	6,780,000	4,715,000	537,175	5,252,175	03/01/2024	N/A Refunding	N/A Refunding	N/A	Refunding
General Obligation Refunding 2014	Yes	10,060,000	8,430,000	1,462,600	9,892,600	03/01/2026	N/A Refunding	N/A Refunding	N/A	Refunding
General Obligation Refunding 2015	Yes	55,565,000	51,350,000	12,453,725	63,803,725	03/01/2027	N/A Refunding	N/A Refunding	N/A	Refunding
General Obligation Refunding 2017	Yes	36,280,000	34,950,000	14,125,100	49,075,100	03/01/2033	N/A Refunding	N/A Refunding	N/A	Refunding
Total - All Debt Issues			\$ 110,270,000	\$ 29,576,550	\$ 139,846,550		\$ 53,809,374	\$ 14,772,048	\$ 25,655,833	
Total - Secured by Ad Valorem Tax			\$ 110,270,000	\$ 29,576,550	\$ 139,846,550					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
None			\$ -	-
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 62,625,000	\$ 18,171,650	\$ 80,796,650
Water & Sewer System	47,645,000	11,404,900	59,049,900
Total - Secured by Ad Valorem Tax	\$ 110,270,000	\$ 29,576,550	\$ 139,846,550

Per Capita: Secured by Ad Valorem Tax

Population: 124,964 Source: U.S. Census Bureau of Economic Analysis

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Certificates of Obligation Series 2013	\$ 67.86	\$ 7.00	\$ 74.86
General Refunding Bond 2006	15.68	0.93	16.61
General Obligation Refunding 2009	3.08	0.06	3.14
General Obligation Refunding 2012	37.73	4.30	42.03
General Obligation Refunding 2014	67.46	11.70	79.16
General Obligation Refunding 2015	410.92	99.66	510.58
General Obligation Refunding 2017	279.68	113.03	392.71
	\$ 882.41	\$ 236.68	\$ 1,119.09
* Repayment by Ad Valorem Tax	\$ 501.14	\$ 145.42	\$ 646.56